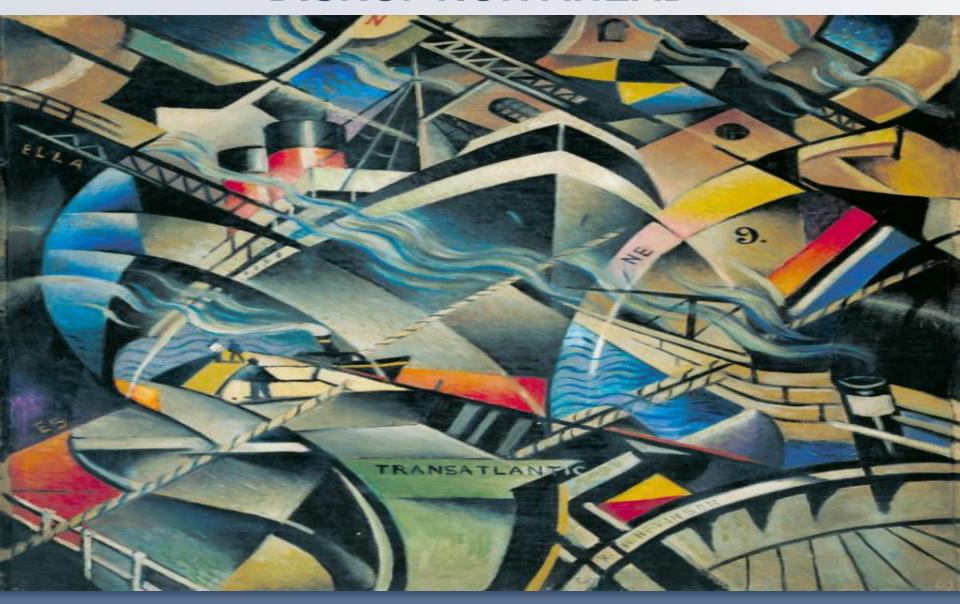
DISRUPTION AHEAD





The Industrial Revolution

1st Industrial Revolution (1760-1840)

2nd Industrial Revolution (1870-1914)

3rd Industrial Revolution (1970 – 2000)



The Fourth Industrial Revolution: New generation of disruptive technologies



Technological breakthroughs are speeding up

First phone call First website First iPhone 1876 1991 2007 **Mobile** 16 years 115 years Internet http://www. Hargreaves' GM's unimate Google's Schaft **Jenny 1764** 1962 2010 **Advanced** 198 years 48 years robotics **Printing press Computer printer** 3D printer 1984 1448 1953 505 years 31 years **3D Printing**

Adoption of new technologies is also accelerating

Time to reach 50 million users



















Examples of application of disruptive technologies





ADIDAS: 3D Printing



Self Service



Robots in hotels



Drone package delivery

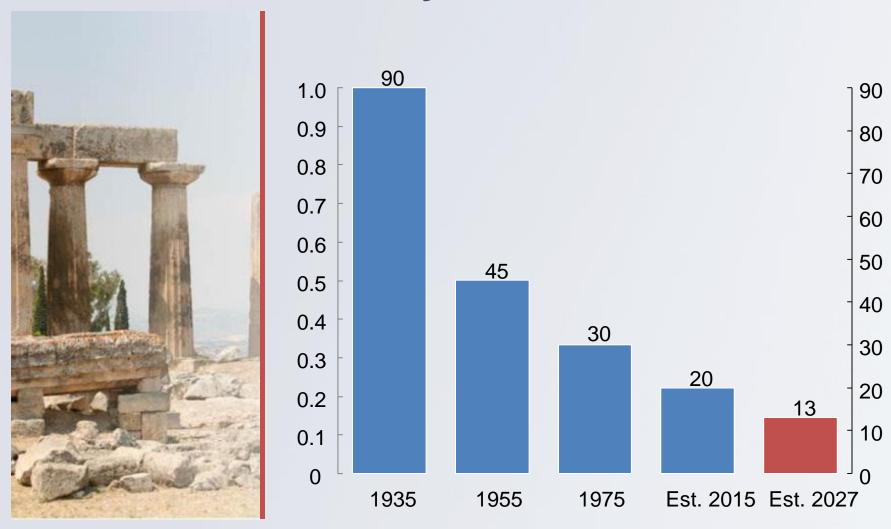


Uber – Autonomous Car

Disruptive Technologies: Autonomous Trucks



Lifespan of S&P 500 companies has declined dramatically over time





THE FUTURE OF JOBS





Jobs come and go

Share of employment in Britain by industry, % Services Manufacturing Agriculture Construction



2001

*England and Wales after 1911

1841 51

Source: ONS

Economist.com

61

81

91

1901

11

21

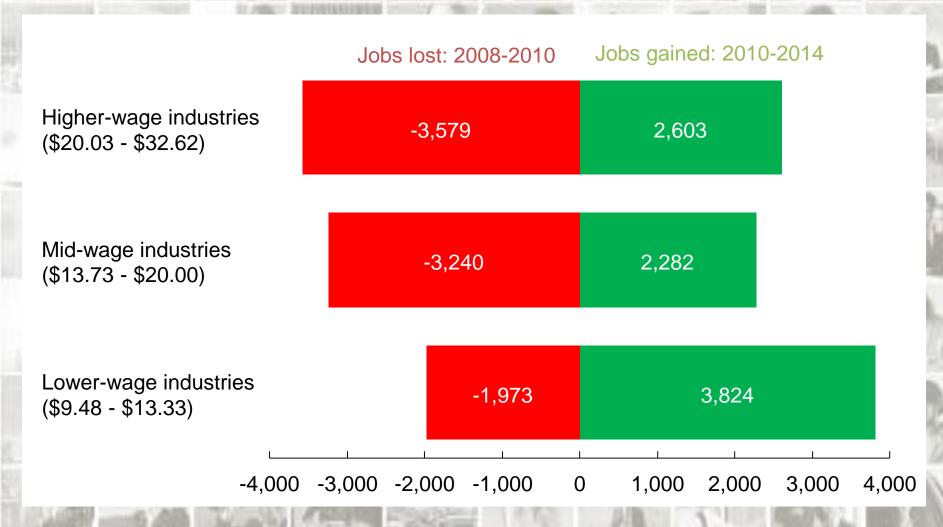
31

51

61

US: Net change in private sector employment

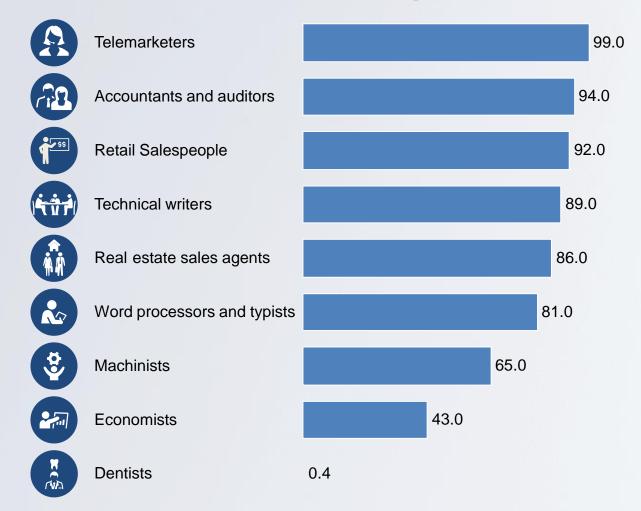
Thousands





Probability of computerization of different occupations in percentage





Global Net employment outlook by job family: 2015-2020



Employees (thousands, all focus countries)

-4,759	Office and Administrative	+492	Business and Financial Operations
-1,609 🔾	Manufacturing and Production	+416 🔾	Management
-497 🔾	Construction and Extraction	+405 🔾 🔡	Computer and Mathematical
-151 •	Arts, Design, Entertainment, Sports and Media	+339 0	Architecture and Engineering
-109 •	Legal	+303 0	Sales and Related
-40 •	Installation and Maintenance	+66 •	Education and Training

Types of activities that have the potential to be automated



60% of all occupations could see 30% or more of their activities automated.(2016)

McKinsey&Company



Jobs impacted by the Fourth Industrial Revolution

47% of all jobs in the US have a 70% probability of disappearing over the next 2 decades. (2013)

UNIXERSHIY CH OXFORD

Global Net Employment outlook 2015-2020 will be negatively impacted by 5.1 million jobs. (2016)

Estimated decline of jobs in the Netherlands between 2016-2021. (2016)

- Financial Services : 22.000

- Industry : 16.000



The share of jobs that are vulnerable to automation in Europe ranges between 45% and 60%. (2013)



Employers in the Netherlands expect that 22% of existing jobs will be automated over the next three decades. (2016)

Dutch employees anticipate that 37% of jobs will be displaced by 2046. (2016)



OECD predicts that just 10% of work in the Netherlands has a high risk of being automated.. (2016)



IMPACT OF TECHNOLOGIES ON THE CHANGE IN SKILLS



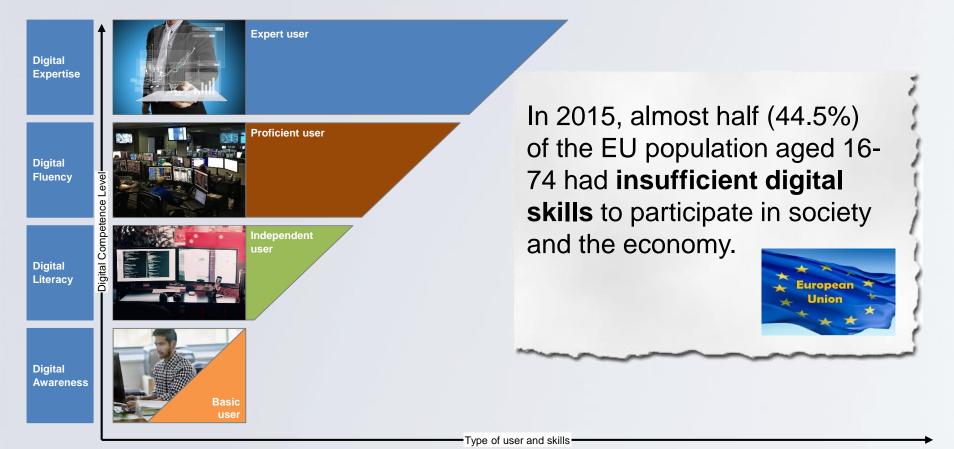
The top 10 skills in 2020





SOURCE: WEF, 2016 & EU 2015

The Fourth Industrial Revolution requires people to develop digital competencies.



Examples of new and future jobs



Cloud Specialists



YouTube content creators



Agile Developers



Big Data Strategist



App Developers



Scrum Masters



Sustainability Manager



Drone instructors and operators



Millennium Generation Experts



Digital Marketing Specialists



Search Engine Optimizers



Mobile Service Technician



User Experience Specialists



Data Scientist



3D Designers



Offshore Windfarm Engineers



Web Analysts



Green Deal Assessors



Robot coordinator



Professional Triber



End of Life Planner



Remote Health Specialist



Urban Farmer



Virtual Reality Designer

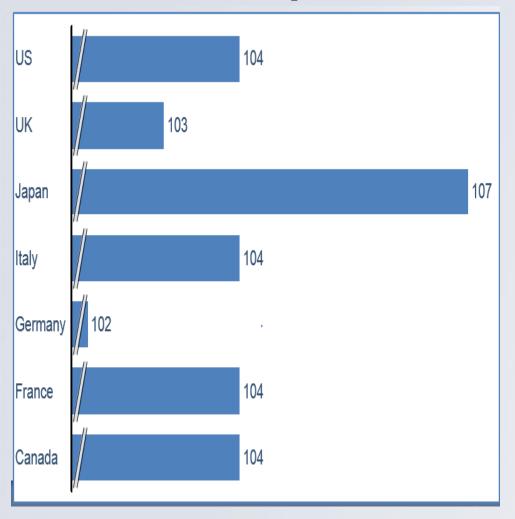


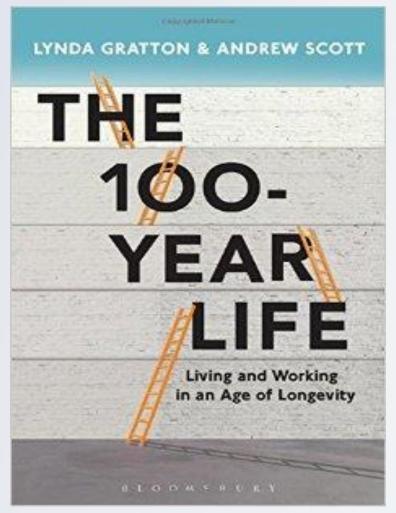
THE INCONVENIENT TRUTH ABOUT LIFELONG LEARNING





Oldest age at which 50% of babies born in 2007 are predicted to be alive







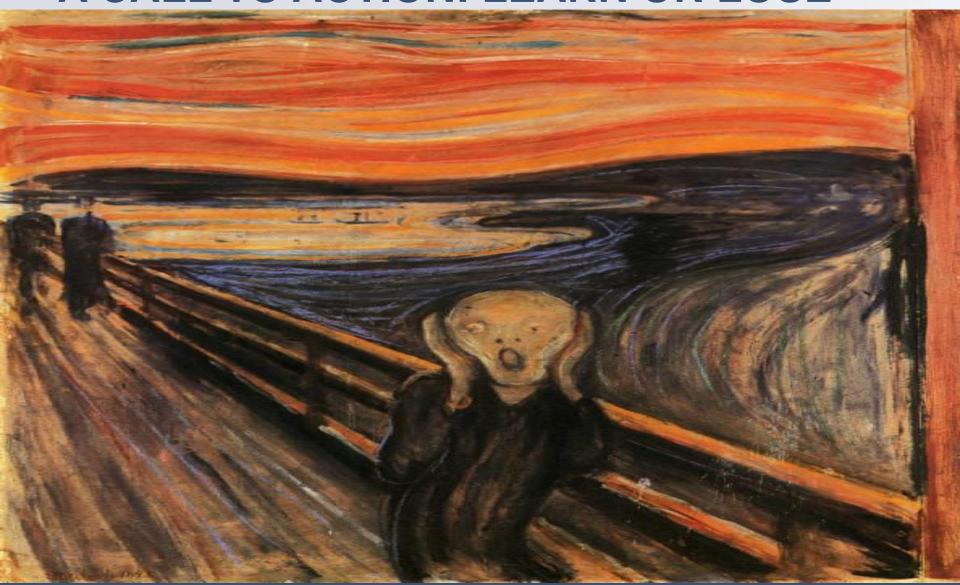
2016 Report Card

The Netherlands –	Lifelong	learning
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Performance Indicator		Grade
20%	of employees have completed a study or earned a certificate over the last 3 years (Source: intelligence group, 2016)	Poor
22%	Decline of the number of people over age 30 who participated in a HBO/WO study: 2011 – 2015. (Source: pwgids, 2016)	Poor
20%	Of temporary employees and 37% of self-employed workers participated in any kind of formal learning. (Source: Intelligence group, 2016)	Poor
18%	Of underspending of the formal learning budget. In companies. (Euro 1083 is average budget). (Source: TvOO, 2016)	Poor
62%	Of people learning nothing or a little bit by doing their job. (Source: CPB, 2016)	Poor
4	Places dropped on the 2015 World Economic Forum Human Capital ranking on the level of education and skills and on the employment available to people (Source: WEF, 2016)	Poor
16%	Of people in the Dutch workforce participate in learning programs outside their daily work. (Source: WRR, 2013)	Poor
18%	Of the Dutch population aged 25-64 participated in education and training. (Source: European Union, 2016)	Poor



A CALL TO ACTION: LEARN OR LOSE



A call to action for companies and individuals

Companies

Individuals





A call to action

Companies



ENHANCE THE STRATEGIC ROLE OF L&D

Harvard Business Review



106 The HBR Interview

Sony's Michael Lynton on the Hacking Debacle

The Big Idea

Intel's Employer-Led Health Care Revolution

118 Managing Yourself

Job Search: Ace the Assessment

People Before Strategy

McKinsey&Company

85 % of market value of a S&P 500 is the results of intangible assets.



The business impact of Learning & Development

Learning & Development

- Formal
- Informal



Financial Performance

- Sales
- Profit
- ROI
- Market Value
- Growth

Organizational Performance

- Productivity
- Employability
- Quality
- Innovation
- Customer
 Satisfaction
- Employee Turnover



In-house-Training at Corporate Universities

What Makes Apple, Apple

Resurrecting

Steve Jobs

at Apple University













Deploy a Full Portfolio of Learning & Development Solutions



Design for an Immersive classroom



Deploy a Full Learning & Development Portfolio





Physical Classroom



Virtual Classroom & Webinars



Live Virtual



Digital Course



Planned Learning

90% Informal Learning



Semi- spontaneous Learning On-The-Job

MOOCS: Nanodegrees & Certification Credential Programs



University of Michigan
Successful
Negotiation:
Essential
Strategies and...



Yale University
Financial Markets



The University of Chicago

Sales Strategies: Mastering the Selling Process



University of Pennsylvania
Business
Foundations



Design Thinking for Innovation





Artificial Intelligence



VR Developer



Self-Driving Car Engineer









Deploy a Full Learning & Development Portfolio: Social Learning





Physical Classroom



Virtual Classroom & Webinars



Live Virtual



Digital Course



Planned Learning







Audio and eBooks



Performance Learning apps Support



Learning Videos



MOOCS & & Digital Courses



Virtual Reality

Career Learning



Career Moves & Assignments



Shadowing Others



Special Projects



Real-Time Feedback



Coaching & Mentoring



Buddy System



Learning Exchange

Spontaneous Learning On-The-Job

A Call to Action: The Other Side of the Coin

Individuals



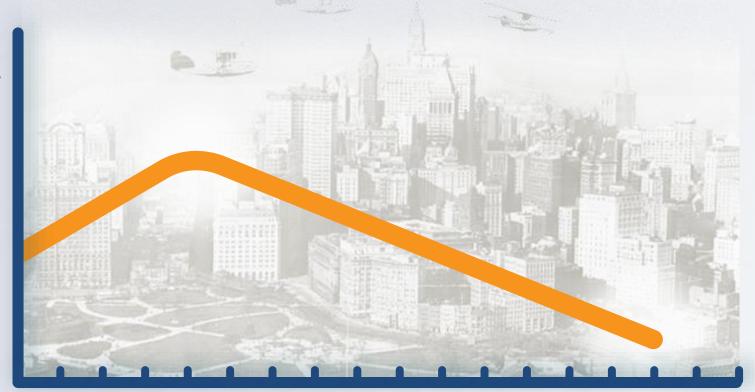
Become lifelong learners

Individuals: Become Lifelong Learners



Age and mental complexity: the view in 1927

Mental complexity

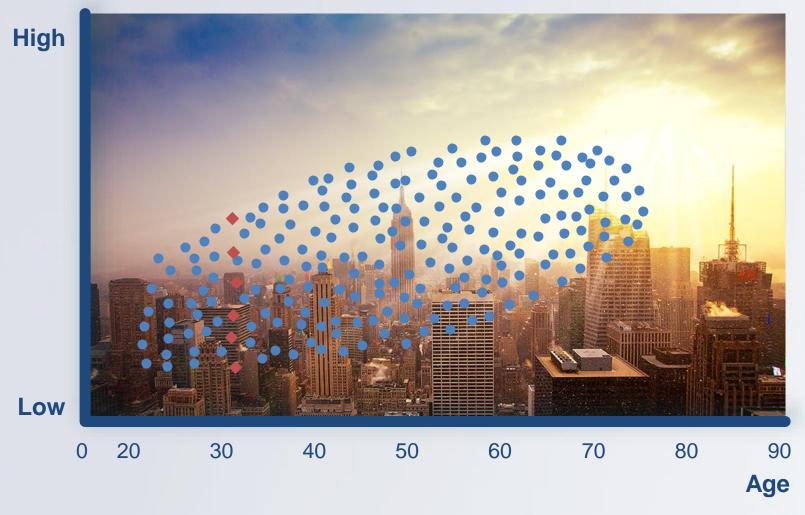


5 10 15 20 25 30 35 40 45 50 55 60 65 70 75 80 85 90

Age

Age and mental complexity: today

Mental complexity



IQ test Scottish People at age 11 and 80

1. Focus on growth

IQ at age 80 years



40 45 50 55 60 65 70 75 80 85 90 95 100105110115120125130135140

IQ at age 11 years



Mindsets for lifelong learners:

1. Focus on growth





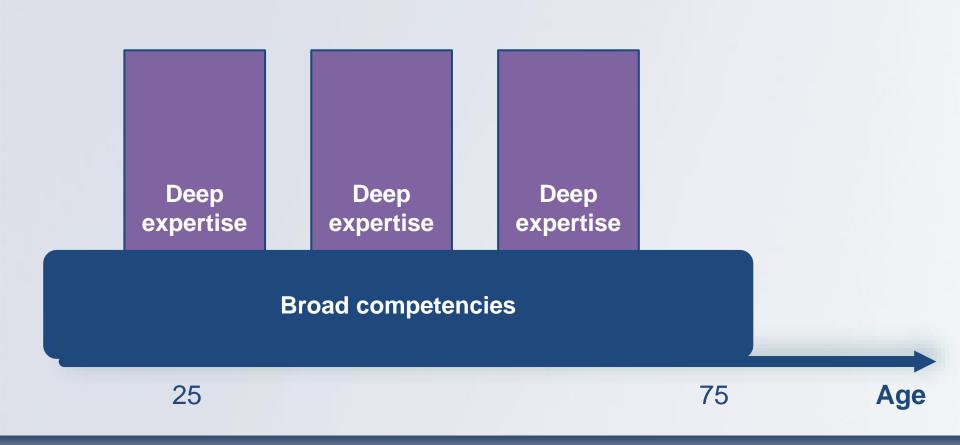
Mindsets for Lifelong Learners:

2. Become a Serial Master



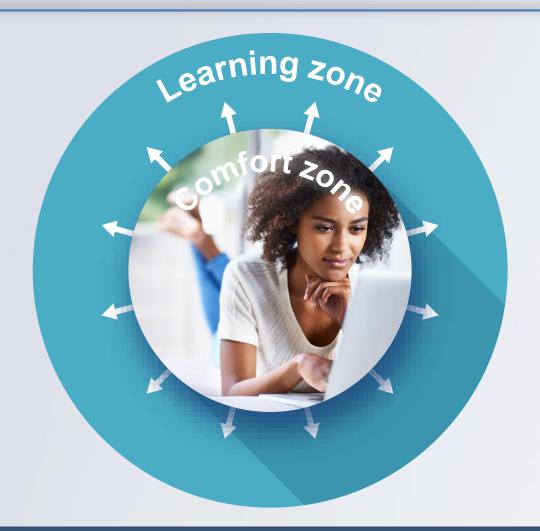
Mindsets for Lifelong Learners:

2. Become a Serial Master



Mindsets for Lifelong Learners

3. Stretch



Yerkes-Dodson law

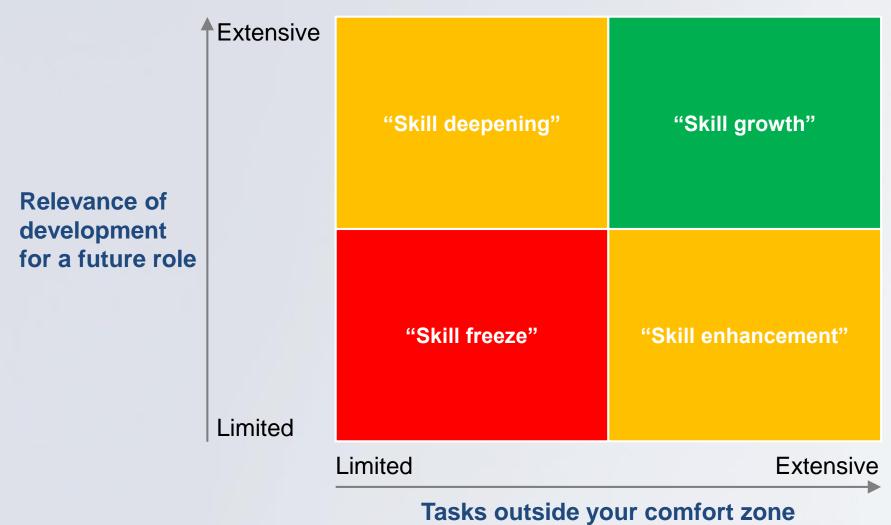
Optimal stress



Stress

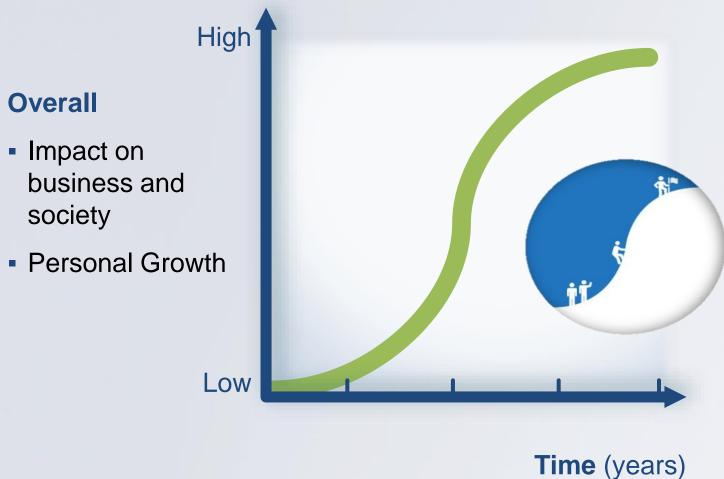


Assessing Work Assignments



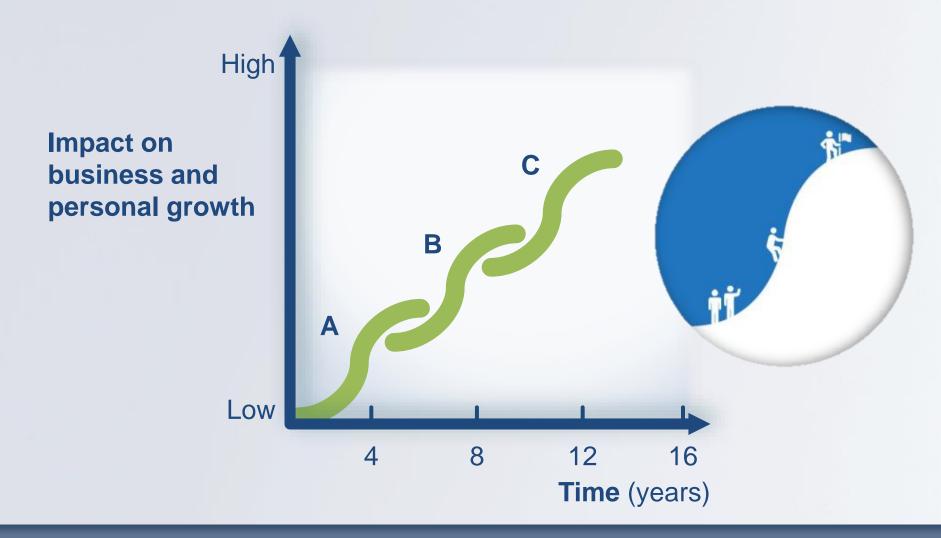


S-curves support renewing of personal growth





S-curves each expanding impact and renewing of personal growth



Mindsets for Lifelong Learners

4. Build your personal brand & network

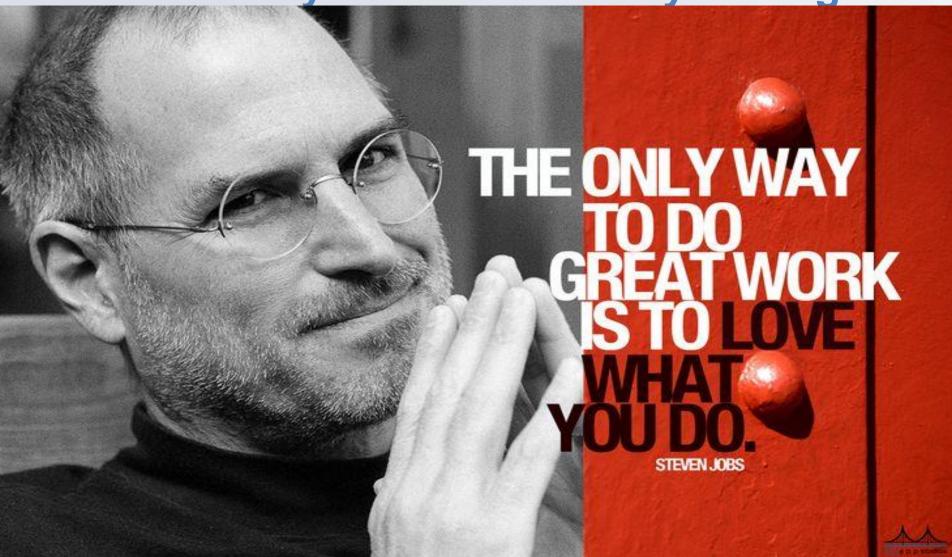


Mindsets for the Lifelong Learner:

5. Own Your Development Journey



Mindsets for Lifelong Learners
6. Do what you love and find your lkigai



Mindsets for lifelong learners

6. Do what you love





IN CONCLUSION





